

## POTENTIAL FORUM MEETING LOCATIONS

### EO + Catalyst Partners

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**Adams Keegan**  
210 25th Ave N.  
Nashville, TN 37203

**Brian Evans**  
[Brian.Evans@adamskeegan.com](mailto:Brian.Evans@adamskeegan.com)  
615-809-8854

**Baker Donelson**  
1600 West End Ave., Ste 2000  
Nashville, TN 37203  
**Chris Sloan**  
[csloan@bakerdonelson.com](mailto:csloan@bakerdonelson.com)  
615-726-5783

**Blankenship CPA Group, PLLC**  
101 Winners Circle N  
Brentwood, TN. 37027  
**Leah Hayes**  
[lhayes@bcpas.com](mailto:lhayes@bcpas.com)  
(615) 425-2342

**Bradley**  
1221 Broadway, Ste 2400  
Nashville, TN 37203  
**Parker Humphrey**  
[pumphrey@bradley.com](mailto:pumphrey@bradley.com)  
615-252-3584

**CLA**  
150 4th Ave. N, Suite 1820  
Nashville, TN 37219  
**Mark Wyzgowski**  
[Mark.Wyzgowski@claconnect.com](mailto:Mark.Wyzgowski@claconnect.com)  
262-930-8313

**Continuum Planning Partners**  
12 Cadillac Dr Suite 440  
Brentwood, TN 37027  
**Alicia Wholley**  
[alicia.wholley@continuumpp.com](mailto:alicia.wholley@continuumpp.com)  
(615) 714-0911

**e|spaces**  
Multiple locations across Middle TN  
**Rebecca Jacobs**  
[rebecca@espaces.com](mailto:rebecca@espaces.com)  
(615) 777-8567

**First Horizon Bank**  
Multiple Locations Available  
**Teona Chapman**  
[ttchapman@firsthorizon.com](mailto:ttchapman@firsthorizon.com)  
(629) 208-2073

**Intention Collective**  
3326 Aspen Grove Dr, Suite 404  
Franklin, TN 37067  
**Zach Montroy**  
[zach@intentioncollective.co](mailto:zach@intentioncollective.co)  
(615) 236-6305

**Martin & Zeffoss, Inc.**  
6730 Charlotte Pike  
Nashville, TN 37209  
**Paul Steele**  
[psteele@martinzerfoss.com](mailto:psteele@martinzerfoss.com)  
(615) 297-8500

**Pinnacle**  
Multiple Locations Available  
**Kevin Roddey**  
[Kevin.Roddey@PNFP.COM](mailto:Kevin.Roddey@PNFP.COM)  
(615) 800-9849

**Viking Mergers & Acquisitions**  
3011 Armory Drive - Suite 125  
Nashville, TN 37204  
**Gaige Ryan**  
[gryan@vikingmergers.com](mailto:gryan@vikingmergers.com)  
(980) 205-0222

**WC Dillon & Insight Risk Management**  
2699 Fessey Ct Ste 100  
Nashville, TN 37204  
**Chan Dillon**  
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(615) 948-7118

### EO Only Partners

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**Insperty**  
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**Leah Hayes**  
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**Vaco**  
5501 Virginia Way, Suite 120  
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**Frances Harpole**  
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### Catalyst Only Partners

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**Strategic Financial Partners**  
3401 Mallory Lane, Suite 220  
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**Cole Crocker**  
[ColeCrocker@StrategicFinancialPartners.com](mailto:ColeCrocker@StrategicFinancialPartners.com)  
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